DOME VENTURES CORPORATION

Interim Consolidated Financial Statements

Nine months ended June 30, 2008

Notice Concerning Auditor Review

(The accompanying financial statements for the quarters ended
June 30, 2008 and 2007 have not been reviewed or audited by the Company's auditor)

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DOME VENTURES CORPORATION
INTERIM CONSOLIDATED BALANCE SHEETS
(Expressed in US Dollars)
(unaudited)

	June 30, 2008 $ (unaudited)	September 30, 2007 $ (audited)
ASSETS		
Current Assets		
Cash	$ 3,537,681	$ 4,876,813
Prepaid expense and other assets	31,430	9,513
	3,569,111	4,886,326
Deferred exploration costs (Note 5)	2,271,355	1,092,271
	$ 5,840,466	$ 5,978,597
LIABILITIES		
Current Liabilities:		
Accounts payable and accrued liabilities	$ 319,512	$ 126,822
	319,512	126,822
SHAREHOLDERS' EQUITY		
Capital stock (Note 4)	16,145	15,845
Contributed surplus (Note 4)	10,823,435	10,699,046
Deficit	(5,318,626)	(4,863,116)
	5,520,954	5,851,775
	$ 5,840,466	$ 5,978,597

Approved on behalf of the board:

"Brian D. Edgar"
Brian D. Edgar, Director

"William A. Rand"
William A. Rand, Director

DOME VENTURES CORPORATION
CONSOLIDATED STATEMENTS OF INCOME AND DEFICIT
(Expressed in US Dollars)
(unaudited)

	For the three months ended June 30, 2008 (unaudited)	For the three months ended June 30, 2007 (unaudited)	For the nine months ended June 30, 2008 (unaudited)	For the nine months ended June 30, 2007 (unaudited)
Expenses:				
Exploration costs	$ 6,495	$ 14,228	$ 54,885	$ 78,692
Regulatory fees	7,245	10,964	29,688	24,900
Management fees	17,077	17,091	51,658	33,291
Office and miscellaneous	13,658	9,877	44,918	18,954
Professional and consulting fees	26,880	34,309	65,805	48,656
Rent	8,100	8,100	24,300	16,200
Travel and entertainment	-0-	-0-	4,287	-0-
Wages and benefits	66,601	58,646	202,143	115,260
Stock-based compensation	6,708	336	19,689	765
Foreign exchange (gain) loss	130,052	(42,571)	77,451	168,827
Less: Interest and other income	(27,958)	(45,832)	(119,314)	(95,676)
	254,858	65,148	455,510	409,869
Net (income) loss for the period	254,858	65,148	455,510	409,869
Deficit – beginning of period	5,063,768	5,677,749	4,863,116	5,333,028
Deficit – end of period	$ 5,318,626	$ 5,742,897	$ 5,318,626	$ 5,742,897
(Income) loss Per Share - basic	0.02	0.007	0.04	0.04
(Income) loss Per Share –fully diluted (Note 2 (f))	-0-	-0-	-0-	-0-
Weighted average number of shares - basic	10,306,000	10,000,000	10,306,000	10,000,000
Weighted average number of shares – diluted (Note 2 (g))	(anti-dilutive)	(anti-dilutive)	(anti-dilutive)	(anti-dilutive)

DOME VENTURES CORPORATION
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Expressed in US Dollars)
(unaudited)

	For the three months ended June 30, 2008 (unaudited)	For the three months ended June 30, 2007 (unaudited)	For the nine months ended June 30, 2008 (unaudited)	For the nine months ended June 30, 2007 (unaudited)
Operating Activities:				
Net income (loss) income from operations	(254,858)	233,116	$ (455,510)	$ (176,753)
Items not involving cash				
Stock-based compensation expense	6,708	35,853	19,689	36,618
Changes in non-cash working capital items				
Prepaid expenses	(9,775)	(5,178)	(21,917)	(5,566)
Accounts payable and accrued liabilities	150,294	(12,621)	192,690	(13,092)
Net cash (used) in operating activities	(107,631)	251,170	(265,048)	(158,793)
Financing Activities:				
Issuance of shares	105,000	60,000	105,000	60,000
Net cash (used) in financing activities	105,000	60,000	105,000	60,000
Investing Activities:				
Restricted cash – indemnity funds held in escrow	-0-	(127,142)	-0-	(108,977)
Deferred exploration costs	(573,186)	(324,526)	(1,179,084)	(701,741)
Net cash (used) in investing activities	(573,186)	(451,668)	(1,179,084)	(810,718)
Increase (decrease) in cash and cash equivalents	(575,817)	(140,498)	(1,339,132)	(909,511)
Cash and cash equivalents, beginning of period	4,113,498	3,177,632	4,876,813	3,946,645
Cash and cash equivalents, end of period	$ 3,537,681	3,037,134	$ 3,537,681	$ 3,037,134
Cash and cash equivalents are comprised of:				
Cash in bank	319,029	130,633	$ 319,029	$ 130,633
Short-term money market instruments	3,218,652	2,906,501	3,218,652	2,906,501
	3,537,681	3,037,134	$ 3,537,681	$ 3,037,134

1. Nature of Operations

Dome Ventures Corporation ("Dome" or the "Company") was incorporated in Canada and domesticated to the United States in 1999. The Company's permanent establishment is in British Columbia, Canada.

The Company's principal business activities include the acquisition, exploration and development of mineral properties. The Company is in the exploration stage and has not yet determined whether any of its properties contain ore reserves that are economically recoverable.

2. Summary of Significant Accounting Policies

a) Basis of presentation

These interim consolidated financial statements are denominated in US dollars and have been prepared using Canadian generally accepted accounting principles. The accounts include those of the Company and its wholly owned British Virgin Islands subsidiaries Dome Asia Inc., Dome International Global Inc. and Dome Ventures SARL Gabon, as well as Dome International Global Inc.'s 99.99%-owned Nigerian subsidiary Dome Minerals Nigeria Limited.

All significant inter-company transactions and balances have been eliminated on consolidation.

Effective October 1, 2006, the Company adopted new CICA handbook sections 3855 "Financial Instruments – Recognition and Measurement", CICA 3861 "Financial Instruments – Disclosure and Presentation", CICA 3865 "Hedges", CICA 1530 "Comprehensive Income", and CICA 3251 "Equity". The new Handbook Sections establish standards governing the recognition and measurement of financial instruments, when and how hedge accounting may be applied, and the reporting and presentation of comprehensive income, which is defined as the change in equity from transactions and other events from non-owner sources.

The adoption of these new standards did not result in any changes to these consolidated financial statements.

b) Mineral claims, options and deferred exploration costs

Except for initial examination costs, which are expensed as incurred if a property acquisition is not made, all costs related to the acquisition, exploration and development of mineral properties are capitalized. Upon commencement of commercial production, the related accumulated costs are amortized against future income of the project using the unit of production method over estimated recoverable ore reserves. Management periodically and, at least once annually, assesses carrying values of non-producing properties and if management determines that the carrying values cannot be recovered or the carrying values are related to properties that are allowed to lapse, the unrecoverable amounts are expensed.

Management performs its assessment of carrying values by considering the following matters:

i) Previously identified resource targets are no longer being pursued;
ii) Exploration results are not promising and no more work is being planned in the foreseeable future; or
iii) Remaining lease terms are insufficient to conduct necessary studies or exploration work.

2. Summary of Significant Accounting Policies (continued):

c) Foreign currency translation

Monetary assets and liabilities denominated in a currency other than US Dollars are translated at the rate of exchange prevailing at the balance sheet. Non-monetary assets and liabilities, income and expenses denominated in currency other than US Dollars are translated at rates prevailing at the time of the transactions, which is approximated as the average rate for the year. Foreign exchange gains and losses on translation are reflected on that statement of income as incurred.

d) Cash and cash equivalents

Cash and cash equivalents include cash, money market investments and other highly liquid investments with original maturities of three months or less.

e) Stock-based compensation

The Company has a Stock Option Plan, which is described in Note 5(b) of the year-end financial statements ended September 30, 2007, and all accounts for all stock-based payments using the fair value method. Under the fair value method, stock-based payments are measured at the fair value of the equity instruments issued, with the resulting compensation expense recognized over the vesting period of the options granted and a corresponding increase to contributed surplus.

The fair value of stock-based payments to non-employees is re-measured during the vesting period as the options are earned, and any change therein is recognized over the period and in the same manner as if the Company had paid cash instead of paying with or using equity instruments.

f) Earnings per share ("EPS")

Basic EPS is calculated by dividing the net income available to common shareholders by the weighted average number of common shares outstanding during the year. Diluted EPS is calculated using the treasury stock method, which considers the impact of stock options and other potentially dilutive instruments on the Basic EPS calculation.

g) Use of estimates

The preparation of the financial statements in accordance with Canadian generally accepted accounting principles requires management to make estimates and assumptions based on currently available information. Such estimates and assumptions may affect the reported assets and liabilities and the reported revenue and expenses for the period. Actual results could differ from estimates and assumptions used. Significant areas involving the use of estimates include the assessment of the recoverability of deferred exploration costs and the calculation of stock-based compensation expense.

3. Financial instruments

The Company's financial instruments include cash and accounts payable. It is management's opinion that the Company is not exposed to significant interest or credit risk rising from these financial instruments. The fair value of these financial instruments approximate their carrying values due to their relative short-term nature.

(Expressed in US Dollars)

4. Capital Stock

Authorized:
- 50,000,000 Preferred shares with a par value of $0.001 per share, of which 20,000,000 are designated Series A Convertible Preferred shares
- 100,000,000 Common shares with a par value of $0.001 per share

	Number of Shares Issued	Par Value	Contributed Surplus
Preferred shares issued:			
Balance at March 31, 2008 and September 30, 2007	5,561,537	5,562	6,512,590
Convert to common shares during the quarter	(50,000)	(50)	(58,457)
Balance at June 30, 2008	5,511,537	5,512	6,454,133
Common shares issued:			
Balance at March 31, 2008 and September 30, 2007	10,282,976	10,283	4,186,456
Issued for preferred shares during the quarter	50,000	50	58,457
Issued for private placement during the quarter	300,000	300	104,700
Balance at June 30, 2008	10,632,976	10,633	4,349,613
Compensation cost of stock options granted (during the nine months ended June 30, 2008)			19,689
Total capital stock common and preferred		$ 16,145	$ 10,823,435

All of the convertible preferred shares are convertible to common shares, at the option of the shareholder, on a one-to-one basis at any time. The preferred shares also contain an anti-dilution provision.

(a) Warrants outstanding: The Company has 300,000 warrants outstanding as at June 30, 2008. Each of the 300,000 purchase warrant entitles the holder to acquire an additional share of Dome at a price of $0.40 per share. Subsequent to June 30, 2008, the Company issued 2,000,000 warrants as mentioned in subsequent events note 7 (c).

(b) Options outstanding: During the quarter ended June 30, 2008, there were 100,000 options granted, of which 33,333 of the options vest immediately, 33,333 options vest on May 8, 2009 and the remaining 33,334 options vest on May 8, 2010. Also during the quarter, 170,000 options were cancelled. As at June 30, 2008 there were 805,000 stock options outstanding. These are composed of 555,000 stock options exercisable at $0.30 (expiring July 11, 2008), 150,000 stock options at $0.38 (expiring April 1, 2010) and 100,000 stock options at $0.40 (expiring May 8, 2011).

(c) Stock-based compensation: During the period ended June 30, 2008, the amount of $6,708 (March 31, 2008 was $4,863 and June 30, 2007 was $336) of stock-based compensation expense was recognized for options vesting during the quarter which were granted to directors and officers of the Company.

(d) As reported by news release dated December 7, 2007, Mr. Brian D. Edgar and Mr. William A. Rand equally purchased 3,461,538 Series A Preferred Shares of the Company owned by the Circle-T Group of Funds. As a result of this share sale, the Circle-T representative on the Company's board, Mr. Friedman, resigned from the board on January 15, 2008.

(Expressed in US Dollars)

5. Deferred Exploration Costs

During the three months ended June 30, 2008, the Company spent $573,186 on mineral exploration activity in Gabon, West Africa. The largest expense for the three months ended June 30, 2008 was $254,834 spent on helicopter supported electromagnetic survey. For the nine months ended June 30, 2008 the Company spent a total $1,179,084 on mineral exploration activity in Gabon, West Africa. The activity relates to license acquisition, equipment acquisition, administrative set-up costs and geological, geochemical and geophysical investigation. In September 2006, the Company was granted a Prospection license in Gabon in connection with this activity. The license is effective until September 2008. In accordance with Gabonese law, the Company filed applications for three Exploration Licenses covering approx. 2,000 sq. km each within the Company's Prospection License. These Exploration Licenses were granted in July 2008. As at June 30, 2008, total expenses incurred in Gabon of $2,271,355 have been capitalized as deferred exploration costs in connection with the preceding.

The following table summarizes exploration costs in Gabon by type of costs:

By type of cost	Balance at Sept 30, 2006	Balance at Sept 30, 2007	Additions Q1 ending Dec 31, 2007	Additions Q2 ending March 31, 2008	Additions Q3 ending June 30, 2008	Balance at June 30, 2008
	$	$				$
Camp and housing rental	-0-	34,307	39,704	8,136	12,092	94,239
Field supplies, equipment and labour	6,327	329,851	109,277	16,106	24,946	480,180
Field transportation	-0-	146,691	8,180	8,675	61,538	225,084
Consulting fees	989	34,610	10,508	-0-	-0-	45,118
Geological, Geophysical & Geochemical	27,547	332,289	94,125	127,925	129,120	683,459
Maps, reports, survey and sampling costs	-0-	62,002	8,204	87,726	299,358	457,290
Office and miscellaneous	-0-	11,862	-0-	2,980	3,411	18,253
Transportation, travel & accommodations	-0-	140,659	35,378	48,974	42,721	267,732
Total	34,863	1,092,271	305,376	300,522	573,186	2,271,355

6. Related Party Transactions

During the period, pursuant to management contracts, a company owned by two directors of the Company received $10,000 (2007 - $10,000) per month ($5,400 for management services, $1,900 for accounting and secretarial services and $2,700 for rental of office premises).

7. Subsequent Events:

a) Gabon:

Dome recently converted part of its 12,800 square kilometer Mitzic "prospection" permit into three exploration licenses, each covering an area of 2,000 square kilometers. These licenses are valid for three years, transferable and are renewable twice with each renewal lasting for three years.

The granting of these licenses mark a significant step in Dome's exploration program and also mark the end of its initial prospecting program. Dome's prospection permit will expire in September 2008 and the areas not covered by the exploration licenses will be dropped.

7. Subsequent Events (continued):

b) Directors and Officers:

Mr. Edgar and Mr. Rand equally have also purchased an additional 1,153,846 of Series A Preferred Shares from existing Series A Preferred Shareholders. This purchase of Series A Preferred Shares was completed on August 1, 2008. All Series A Preferred shares are expected to be converted into Common stock on a one to one basis before September 15, 2008.

c) Private Placement:

The Company announced on June 4, 2008 that it has agreed to sell, on a non-brokered private placement basis, 2,000,000 units of Dome at a price of US $0.35 per unit for gross proceeds of US $700,000. Each unit is comprised of one common share and one share purchase warrant. Each share purchase warrant entitles the holder to acquire an additional 2,000,000 shares of Dome at a price of US $0.40 per share. The sale was made to two directors who recently joined the board of the Company. No finder's fee was payable in connection with the private placement. The private placement closed on July 4, 2008.

Net proceeds of the private placement will be used for general corporate and working capital purposes.

d) Dome Iron Ore Agreement, Gabon:

The Company announced on July 8, 2008 that it has entered into an agreement with Core Mining Limited ("Core") of Melbourne, Australia to effectively sell the iron ore potential of one of its newly granted Exploration Licenses having an area of approximately 2,000 square kilometers. The agreement provides for a payment to Dome of US $1,000,000 cash and the reservation for Dome of a 2.5% gross royalty. All other minerals in the area are retained by Dome with the exception of minerals that may be recovered as a by-product of iron ore extraction, which minerals will be shared by the parties equally. The agreement is subject to certain contingences, which must be satisfied by November 1, 2008.

e) Stock Options:

In July of 2008, a total of 555,000 stock options were exercised by the directors and officers of the Company at an exercise price of $0.30 per share for proceeds of $166,500.00.

DOME VENTURES CORPORATION
MANAGEMENT'S DISCUSSION AND ANALYSIS
OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION
FOR THE NINE MONTHS ENDED JUNE 30, 2008

(AMOUNTS IN US DOLLARS UNLESS OTHERWISE INDICATED)

The following discussion and analysis of the results of operations and financial condition ("MD&A") for Dome Ventures Corporation ("Dome" or the "Company") should be read in conjunction with the audited consolidated financial statements for the year ended September 30, 2007 and related notes thereto. The financial information in this MD&A is derived from the Company's interim consolidated financial statements prepared in accordance with Canadian generally accepted accounting principles. The effective date of this MD&A is August 25th, 2008.

FORWARD LOOKING STATEMENTS

Certain statements contained in the following Management's Discussion and Analysis and elsewhere constitute forward-looking statements. Such forward-looking statements involve a number of known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made, and readers are advised to consider such forward-looking statements in light of risks set below.

BUSINESS OF THE COMPANY

Dome is a mineral exploration company currently conducting mineral exploration activities on a large exploration license in Gabon, West Africa.

OVERALL PERFORMANCE AND RESULTS OF OPERATIONS

The Company had a net loss of $254,858 from operations for the three months ended June 30, 2008 and a net loss of $65,148 from operations for the three months ended June 30, 2007. The Company had a net loss of $455,510 from operations for the nine months ended June 30, 2008 and a net loss of $409,869 from operations for the nine months ended June 30, 2007. The loss for the nine months ended June 30, 2008 and June 30, 2007 stems partially from the conversion of Canadian to US funds.

During the three months ended June 30, 2008, regulatory fees were $7,245 (2007 - $10,964) with the decrease partially due to lower payments made to the listing agent; management fees were $17,077 (2007 - $17,091); rent was $8,100 (2007 - $8,100); wages and benefits were $66,601 (2007 – $58,646). The increase in wages and benefits is partially due to increased staff costs and stock based compensation expense was $6,708 (2007 - $336).

The balance of expenses for the three months ended June 30, 2008 includes exploration costs of $6,495 (2007 - $14,228) with the decrease largely due to the capitalizing of exploration costs. Except for initial examination costs, which are expensed as incurred if a property acquisition is not made, all costs related to the acquisition, exploration and development of mineral properties are capitalized; office and miscellaneous of $13,658 (2007 - $9,877) with the increase largely related to increased activity; professional and consulting fees of $26,880 (2007 - $34,309); and travel and entertainment of $nil (2007 – $nil).

OVERALL PERFORMANCE AND RESULTS OF OPERATIONS (continued)

During the nine months ended June 30, 2008, regulatory fees were $29,688 (2007 - $24,900) with the increase partially due to higher payments made to the State of Delaware; management fees were $51,658 (2007 - $33,291); rent was $24,300 (2007 - $16,200); wages and benefits were $202,143 (2007 – $115,260). The increase in wages and benefits is partially due to increase staff costs and stock based compensation expense was $19,689 (2007 - $765**)**.

The balance of expenses for the nine months ended June 30, 2008 includes exploration costs of $54,885 (2007 - $78,692) with the decrease largely due to the capitalizing of exploration costs. Except for initial examination costs, which are expensed as incurred if a property acquisition is not made, all costs related to the acquisition, exploration and development of mineral properties are capitalized; office and miscellaneous of $44,918 (2007 - $18,954) with the increase largely related to increased activity; professional and consulting fees of $65,805 (2007 - $48,656); and travel and entertainment of $4,287 (2007 – $nil).

SUMMARY OF QUARTERLY RESULTS

	Quarter ended June 30, 2008 $	Quarter ended March 31, 2008 $	Quarter ended December 31, 2007 $	Quarter ended September 30, 2007 $
Interest income	27,958	41,085	50,271	42,834
Gain on sale of investment	-0-	-0-	-0-	448,594
Net income (loss)	(254,858)	(130,826)	(69,826)	646,665
Earnings (loss) per share	(0.02)	(0.01)	(0.007)	0.067
Earnings (loss) per share, fully diluted (anti-dilutive)	-0-	-0-	-0-	-0-
	Quarter ended June 30, 2007 $	Quarter ended March 31, 2007 $	Quarter ended December 31, 2006 $	Quarter ended September 30, 2006 $
Interest income	47,451	45,832	49,844	54,530
Gain on sale of investment	-0-	-0-	-0-	(12,980)
Net income (loss)	233,116	(65,148)	(344,721)	12,876
Earnings (loss) per share	0.02	(0.007)	(0.034)	0.001
Earnings (loss) per share, fully diluted (anti-dilutive)	-0-	-0-	-0-	-0-

The consolidated financial statements of Dome have been prepared in accordance with Canadian generally accepted accounting policies.

FOREIGN CURRENCY TRANSLATION

Monetary assets and liabilities denominated in other than US currency are translated at the rate of exchange prevailing at the balance sheet date. Non-monetary assets and liabilities, revenues and expenses denominated in non-US currency are translated at rates prevailing at the time of the transactions. Foreign exchange gains and losses on translation are reflected on the statement of income as incurred.

CRITICAL ACCOUNTING ESTIMATES

Management is responsible for applying judgment in preparing accounting estimates. Certain estimates and related disclosures included within the financial statements are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ significantly from management's current judgments. The only critical accounting estimates are the recording of stock based compensation and the determination of deferred exploration costs.

RELATED PARTY TRANSACTIONS

During the three months ended June 30, 2008, pursuant to management contracts, the Company paid $10,000 per month (2007 - $10,000 per month) to Rand Edgar Investment Corp. ("REIC"), a company controlled by two of the Company's directors for management services ($5,400), accounting and secretarial services ($1,900) and rental of office premises ($2,700).

Included in the compensation expense described in Note 4 of the Financial Statements for the three months ended June 30, 2008 is $6,708 (2007 - $336) of stock based compensation expense recognized for options vesting during the third quarter in which were granted to directors and officers of the Company. For the nine months ended June 30, 2008 the expense was $19,689 (2007 - $765) respectively.

LIQUIDITY AND CAPITAL RESOURCES

The Company's primary source of liquidity is cash and highly liquid investments. Investments include short-term, high quality commercial paper (i.e., debt instruments). As of June 30, 2008 the Company had working capital of $3,249,599 compared to $3,965,935 as at March 31, 2008, $4,759,504 as at September 30, 2007 and $2,905,047 as at June 30, 2007. The Company has not suffered any loss as a result of its holdings of commercial paper.

At the present stage of exploration activities, the Company has sufficient capital resources to carry out all of its planned activities for its next fiscal year.

OUTSTANDING SHARE CAPITAL

Dome's authorized share capital consists of 100,000,000 shares of common stock with a stated par value of $0.001 per share and 50,000,000 shares of Preferred Stock, with a par value of $0.001 per share, of which 20,000,000 shares are designated as Series A Preferred shares. The Series A Preferred shares are convertible into common stock at the option of the shareholders on a one-for-one basis.

The following is the stated capital and paid-in capital:

	Issued and Outstanding Shares	Stated Value	Paid-in Capital	Total Recorded Value
Common Stock	10,632,976	$10,633	$4,349,613	$4,360,246
Preferred Stock	5,511,537	$5,512	$6,454,133	$6,459,645

As at June 30, 2008, the Company had the above Preferred shares outstanding and 300,000 warrants. As of August 25th, 2008 the Company has completed a private placement, see note Subsequent events (c).

OUTSTANDING SHARE CAPITAL (continued)

As at August 25th, 2008, the Company had outstanding stock options to purchase a total of 250,000 shares. These stock options are comprised of options to purchase 150,000 shares that are exercisable at $0.38 per share (expiring April 1, 2010) and options to purchase 100,000 shares that are exercisable at $0.40 per share (expiring May 8, 2011). All options are subject to the terms of the Company's stock option plan. For further details see September 30, 2007 year-end financial statements note 5 (b).

During the three months ended June 30, 2008 the amount of $6,708 (2006 - $336) of stock-based compensation was recognized for options granted to consultants, directors and officers that vested during the third quarter.

For the nine months ended June 30, 2008 the amount of $19,689 (2007 - $765) of stock-based compensation was recognized for options granted to consultants, directors and officers that vested during the nine months ended.

CONTRACTUAL OBLIGATIONS AND COMMITMENTS

The Company has no long-term obligations or commitments.

OFF-BALANCE SHEET ARRANGEMENTS

None.

MANAGEMENT’S REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING

The Company has reviewed its internal controls over financial reporting and believes that its system of internal controls over financial reporting as defined under MI 52-109 is sufficiently designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with the Canadian GAAP. However, certain weaknesses exist in the Company’s systems of internal control over financial reporting. These weaknesses arise primarily from the limited number of personnel employed in the accounting and financial reporting area, a situation that is common in many smaller companies. As a consequence of this situation: a) it is not feasible to achieve the complete segregation of duties; and b) the Company does not have full “in house” expertise in complex areas of financial accounting and taxation.

The Company’s management, including the Certifying Officers, does not expect that its internal controls and procedures will prevent all error and all fraud. However, the Company believes that the weaknesses identified in its systems of internal control are mitigated by the thorough review of the Company’s financial statements by senior management, the audit committee of the board of directors, and by consulting with external experts. In addition, senior management is active in the Company’s day-to-day operations and in monitoring the Company’s financial reporting. Regardless, these mitigating factors cannot completely eliminate the possibility that a material misstatement will occur as a result of the weaknesses identified in the Company’s internal controls over financial reporting. A cost effective system of internal controls over financial reporting, no matter how well conceived or operated, can provide only reasonable, not absolute, assurance that the objectives of the internal controls over financial reporting are achieved

DISCLOSURE CONTROLS AND PROCEDURES

The Company maintains disclosure controls and procedures designed to ensure that information in its financial reports is recorded, processed, summarized and reported within the time periods specified by applicable provincial securities legislation and that such information is accumulated and communicated to management, including the Chief Executive Officer and Chief Financial Officer, as appropriate, to allow timely decisions regarding required disclosures.

The Chief Executive Officer and the Chief Financial Officer, together with management, have evaluated the effectiveness of the Company's disclosure controls and procedures. Based on this evaluation, the Chief Executive Officer and Chief Financial Officer concluded that the design and operation of these disclosure controls and procedures is sufficient to provide reasonable assurance regarding the reliability of the financial reporting and the preparation of financial statements in accordance with Canadian Generally Accepted Accounting Principals.

SUBSEQUENT EVENTS

a) Exploration**:**

Dome recently converted part of it's 12,800 square kilometer Mitzic "prospection" permit into three exploration licenses, each covering an area of 2,000 square kilometers. These licenses are valid for three years, transferable and are renewable twice with each renewal lasting for three years.

The granting of these licenses mark a significant step in Dome's exploration program and also mark the end of it's initial prospecting program. Dome's prospection permit will expire in September 2008 and the areas not covered by the exploration licenses will be dropped.

The last three months has seen a continuation of Dome's aggressive mapping and prospecting campaign. So far over 260 rock samples have been sent in for analysis at ISO compliant SGS laboratories in Johannesberg, South Africa. These samples have targeted a wide variety of commodities including gold, iron, manganese, platinum, copper, lead, and zinc. These results are expected near the end of August.

In addition to the geochemistry, Dome also flew a helicopter supported electromagnetic survey in June over 4 promising gold areas. The survey was conducted by the Canadian company Geotech, with their "velocity-time dome electromagnetic" tool (VTEM). The results of this survey are currently being analyzed.

A summary of the main commodities subject within the three exploration licenses to our exploration focus is as below:

GOLD

The fieldwork undertaken by Dome during the last year and a half initially targeted areas identified by analyzing historical data from the Bureau de Recherché Géologiques et Minières (BRGM) and other companies with a prospecting and soil geochemistry program. During this time, over 11,000 soil samples were taken over 21 separate grids, the results of which identified four high priority gold targets. These have since been followed with mapping and more prospecting. Fieldwork shows all of these areas have widespread pyrite and arsenopyrite mineralization and two of these areas are currently worked extensively by artizinal miners for gold. To date over 260 rock samples have been collected and sent for analysis, though results for the majority of these are still pending. In addition to fieldwork, Dome also recently completed a 1,200 line kilometre airborne electromagnetic (EM) survey targeting these gold anomalies and expect the results to be analyzed by the end of August.

SUBSEQUENT EVENTS (continued)

a) Exploration (continued):

MANGANESE

Dome has also identified significant potential for manganese within the exploration licenses. The licenses lie immediately adjacent to the working "Bembele" manganese mine operated by the Chinese company CICMH which has current estimated reserves of 30 M/t of manganese grading between 30% to 40%. Work by the BRGM in the 1980s identified numerous occurrences of manganese within Dome's exploration licenses. These manganese occurrences fall within the same geological unit and along the same geographical features as the Bembele mine. To the best of Dome's knowledge, none of these manganese occurrences have ever been seriously followed up with modern exploration technologies.

IRON

The most northern of the exploration licenses granted to Dome takes in a region containing over 70 kilometers of magnetic highs that correspond to a mixture of banded iron formations (BIF) and ferrugenous quartzites, with localized zones of enriched magnetite. The main body of the iron prospect lies less than 80 kilometers from the main railway line that leads to the main port of Gabon.

Initial fieldwork in late 2007 aimed to firstly identify all the magnetic highs and then to obtain a representative suite of rocks for the whole region to better determine their iron content. Results of this analysis are summarized below and have been broken out into "Enriched", BIF and ferrugenous quartzites. Also shown is the phosphorus and aluminium content. All rocks were analyzed at SGS in Johannesberg and were subject to a rigorous QA/QC ISO approved program conducted by SGS using standards, duplicates and blanks.

Enriched Iron (Fe %)	Aluminium Content (Al %)	Phosphorus Content (P %)	Number of Samples Analyzed
67.41	0.33	0.04	2
Banded Iron Formation (BIF) (Fe %)	Aluminium Content (Al %)	Phosphorus Content (P %)	Number of Samples Analyzed
40.74	0.29	0.04	24
Ferruginous Quartzite (Fe %)	Aluminium Content (Al %)	Phosphorus Content (P %)	Number of Samples Analyzed
14.84	2.08	0.05	6

The samples analyzed form part of a broad suite of Archean iron bearing rocks that are found in the northern half of Gabon. The high grade of metamorphism and associated coarse magnatite make the rocks ideal for easy beneficiation. A similar deposit, "Lobi Lobi" in the east of Gabon, has previously been examined for its mining potential. Although it was never put into production, initial tests show the grade could be increased easily from an average of 41% Fe to approximately 67% with crushing and simple magnetic separation. The future exploration program for the iron ore potential described here will be conducted by the Australian company “Core Mining”, pending the granting of the transfer application from Dome to Core by the Government of Gabon (see subsequent events note for details of the agreement with Core Mining).

SUBSEQUENT EVENTS (continued)

a) Exploration (continued):

Once all the results for the geochemistry and geophysics are in, Dome intends to commence an advanced exploration program designed to delineate a series of drill targets of which it is hoped will commence in the near future.

For the three months ended June 30, 2008, the Company spent $573,186 on mineral exploration activity and property investigation in Gabon all of which has been capitalized. The largest expense for the three months ended June 30, 2008 was $254,834 spent on helicopter supported electromagnetic survey. For the nine months ended June 30, 2008, the Company spent a total of $1,179,084 on mineral exploration activity in Gabon, West Africa. In addition for the three months ended June 30, 2008, the Company spent $6,495 on properties outside of Gabon which amount was expensed. For the nine months ended June 30, 2008, the Company spent $54,885 on properties outside of Gabon which amounts have been expensed. The activity in Gabon relates to license acquisition, equipment acquisition, administrative set-up costs and geological, geophysical and geochemical investigation.

By type of cost	Balance at Sept 30, 2006	Balance at Sept 30, 2007	Additions Q1 ending Dec 31, 2007	Additions Q2 ending March 31, 2008	Additions Q3 ending June 30, 2008	Balance at June 30, 2008
	$	$				$
Camp and housing rental	-0-	34,307	39,704	8,136	12,092	94,239
Field supplies, equipment and labour	6,327	329,851	109,277	16,106	24,946	480,180
Field transportation	-0-	146,691	8,180	8,675	61,538	225,084
Consulting fees	989	34,610	10,508	-0-	-0-	45,118
Geological, Geophysical & Geochemical	27,547	332,289	94,125	127,925	129,210	683,459
Maps, reports, survey and sampling costs	-0-	62,002	8,204	87,726	299,358	457,290
Office and miscellaneous	-0-	11,862	-0-	2,980	3,411	18,253
Transportation, travel & accommodations	-0-	140,659	35,378	48,974	42,721	267,732
Total	34,863	1,092,271	305,376	300,522	573,186	2,271,355

b) Directors and Officers:

As reported by news release dated December 7, 2007 Mr. Brian Edgar and Mr. William A. Rand equally purchased 3,461,538 Series "A" Preferred Shares of the Company owned by the Circle-T Group of Funds. As a result of this share sale, the Circle-T representative on the Company's board, Mr. Friedman, resigned from the board on January 15, 2008.

Mr. Edgar and Mr. Rand equally have also purchased an additional 1,153,846 of Series A Preferred Shares from existing Series A Preferred Shareholders. This purchase of Series A Preferred Shares was completed on August 1, 2008. All Series A Preferred shares are expected to be converted into Common stock on a one to one basis before September 15, 2008.

SUBSEQUENT EVENTS (continued)

c) Private Placement:

The Company announced on June 4, 2008 that it has agreed to sell, on a non-brokered, private placement basis, 2,000,000 units of Dome at a price of US $0.35 per unit for gross proceeds of US $700,000. Each unit is comprised of one common share and one share purchase warrant. Each share purchase warrant entitles the holder to acquire an additional 2,000,000 shares of Dome at a price of US $0.40 per share. The sale was made to directors of the Company. No finder's fee was payable in connection with the private placement. The private placement closed July 4, 2008. Net proceeds of the private placement will be used for general corporate and working capital purposes.

d) Dome Iron Ore Agreement, Gabon:

The Company announced on July 8, 2008 that it has entered into an agreement with Core Mining Limited ("Core") of Melbourne, Australia to effectively sell the iron ore potential of one of its newly granted Exploration Licenses having an area of approximately 2,000 square kilometers. The agreement provides for a payment to Dome of US $1,000,000 cash and the reservation for Dome of a 2.5% gross royalty. All other minerals in the area are retained by Dome with the exception of minerals that may be recovered as a by-product of iron ore extraction, which minerals will be shared by the parties equally. The agreement is subject to certain contingences, which must be satisfied by November 1, 2008.

e) Stock Options:

In July of 2008, a total of 555,000 stock options were exercised by the directors and officers of the Company at an exercise price of $0.30 per share for proceeds of $166,500.

DIRECTORS AND OFFICERS

Directors: Brian D. Edgar
William A. Rand
Robert F. Chase
Matthew J. Mason
Timothy A. Young

Officers: Brian D. Edgar - President and Chief Executive Officer
Par Sibia - Chief Financial Officer
Karin Lutz - Corporate Secretary

Additional Company information is available on SEDAR at www.sedar.com.

On Behalf of the Board of Directors:

"Brian D. Edgar"
President and Director