DOME VENTURES CORPORATION

Interim Consolidated Financial Statements

Six months ended March 31, 2008

Notice Concerning Auditor Review

(The accompanying financial statements for the quarters ended
March 31, 2008 and 2007 have not been reviewed or audited by the Company's auditor)

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DOME VENTURES CORPORATION
INTERIM CONSOLIDATED BALANCE SHEETS
(Expressed in US Dollars)

	March 31, 2008 $ (unaudited)	September 30, 2007 $ (audited)
ASSETS		
Current Assets		
Cash	$ 4,113,498	$ 4,876,813
Prepaid expense and other assets	21,655	9,513
	4,135,153	4,886,326
Deferred exploration costs (Note 5)	1,698,169	1,092,271
	$ 5,833,322	$ 5,978,597
LIABILITIES		
Current Liabilities:		
Accounts payable and accrued liabilities	$ 169,218	$ 126,822
	169,218	126,822
SHAREHOLDERS' EQUITY		
Capital stock (Note 4)	15,845	15,845
Contributed surplus (Note 4)	10,712,027	10,699,046
Deficit	(5,063,768)	(4,863,116)
	5,664,104	5,851,775
	$ 5,833,322	$ 5,978,597

Approved on behalf of the board:

"Brian D. Edgar"
Brian D. Edgar, Director

"William A. Rand"
William A. Rand, Director

DOME VENTURES CORPORATION
CONSOLIDATED STATEMENTS OF INCOME AND DEFICIT
(Expressed in US Dollars)
(unaudited)

	For the three months ended March 31, 2008 (unaudited)	For the three months ended March 31, 2007 (unaudited)	For the six months ended March 31, 2008 (unaudited)	For the six months ended March 31, 2007 (unaudited)
Expenses:				
Exploration costs	$ 28,201	$ 14,228	$ 48,390	$ 78,692
Regulatory fees	12,983	10,964	22,443	24,900
Management fees	17,375	17,091	34,581	33,291
Office and miscellaneous	13,482	9,877	31,260	18,954
Professional and consulting fees	25,012	34,309	38,925	48,656
Rent	8,100	8,100	16,200	16,200
Travel and entertainment	-0-	-0-	4,287	-0-
Wages and benefits	68,690	58,646	135,542	115,260
Stock-based compensation	4,863	336	12,981	765
Foreign exchange (gain) loss	(6,795)	(42,571)	(52,601)	168,827
Less: Interest and other income	(41,085)	(45,832)	(91,356)	(95,676)
	130,826	65,148	200,652	409,869
Net (income) loss for the period	130,826	65,148	200,652	409,869
Deficit – beginning of period	4,932,942	5,677,749	4,863,116	5,333,028
Deficit – end of period	$ 5,063,768	$ 5,742,897	$ 5,063,768	$ 5,742,897
(Income) loss Per Share - basic	0.01	0.007	0.02	0.040
(Income) loss Per Share –fully diluted (Note 2 (f))	-0-	-0-	-0-	-0-
Weighted average number of shares - basic	10,280,000	10,000,000	10,280,000	10,000,000
Weighted average number of shares – diluted (Note 2 (g))	(anti-dilutive)	(anti-dilutive)	(anti-dilutive)	(anti-dilutive)

DOME VENTURES CORPORATION
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Expressed in US Dollars)
(unaudited)

	For the three months ended March 31, 2008 (unaudited)	For the three months ended March 31, 2007 (unaudited)	For the six months ended March 31, 2008 (unaudited)	For the six months ended March 31, 2007 (unaudited)
Operating Activities:				
Net income (loss) income from operations	(130,826)	(65,148)	$ (200,652)	$ (409,869)
Items not involving cash				
Stock-based compensation expense	4,863	336	12,981	765
Changes in non-cash working capital items				
Prepaid expenses	(13,493)	(525)	(12,142)	(388)
Accounts payable and accrued liabilities	18,745	5,718	42,396	(471)
Net cash (used) in operating activities	(120,711)	(59,619)	(157,417)	(409,963)
Financing Activities:				
Issuance of shares	-0-	-0-	-0-	-0-
Net cash (used) in financing activities	-0-	-0-	-0-	-0-
Investing Activities:				
Restricted cash – indemnity funds held in escrow	-0-	(26,478)	-0-	18,165
Deferred exploration costs	(300,522)	(261,655)	(605,898)	(377,215)
Net cash (used) in investing activities	(300,522)	(288,133)	(605,898)	(359,050)
Increase (decrease) in cash and cash equivalents	(421,233)	(347,752)	(763,315)	(769,013)
Cash and cash equivalents, beginning of period	4,534,731	3,525,384	4,876,813	3,946,645
Cash and cash equivalents, end of period	$ 4,113,498	3,177,632	$ 4,113,498	$ 3,177,632
Cash and cash equivalents are comprised of:				
Cash in bank	71,823	214,428	$ 71,823	$ 214,428
Short-term money market instruments	4,041,675	2,963,204	4,041,675	2,963,204
	4,113,498	3,177,632	$ 4,113,498	$ 3,177,632

1. Nature of Operations

Dome Ventures Corporation ("Dome" or the "Company") was incorporated in Canada and domesticated to the United States in 1999. The Company's permanent establishment is in British Columbia, Canada.

The Company's principal business activities include the acquisition, exploration and development of mineral properties. The Company is in the exploration stage and has not yet determined whether any of its properties contain ore reserves that are economically recoverable.

2. Summary of Significant Accounting Policies

a) Basis of presentation

These interim consolidated financial statements are denominated in US dollars and have been prepared using Canadian generally accepted accounting principles. The accounts include those of the Company and its wholly owned British Virgin Islands subsidiaries Dome Asia Inc., Dome International Global Inc. and Dome Ventures SARL Gabon, as well as Dome International Global Inc.'s 99.99%-owned Nigerian subsidiary Dome Minerals Nigeria Limited.

All significant inter-company transactions and balances have been eliminated on consolidation.

Effective October 1, 2006, the Company adopted new CICA handbook sections 3855 "Financial Instruments – Recognition and Measurement", CICA 3861 "Financial Instruments – Disclosure and Presentation", CICA 3865 "Hedges", CICA 1530 "Comprehensive Income", and CICA 3251 "Equity". The new Handbook Sections establish standards governing the recognition and measurement of financial instruments, when and how hedge accounting may be applied, and the reporting and presentation of comprehensive income, which is defined as the change in equity from transactions and other events from non-owner sources.

The adoption of these new standards did not result in any changes to these consolidated financial statements.

b) Mineral claims, options and deferred exploration costs

Except for initial examination costs, which are expensed as incurred if a property acquisition is not made, all costs related to the acquisition, exploration and development of mineral properties are capitalized. Upon commencement of commercial production, the related accumulated costs are amortized against future income of the project using the unit of production method over estimated recoverable ore reserves. Management periodically and, at least once annually, assesses carrying values of non-producing properties and if management determines that the carrying values cannot be recovered or the carrying values are related to properties that are allowed to lapse, the unrecoverable amounts are expensed.

Management performs its assessment of carrying values by considering the following matters:

i) Previously identified resource targets are no longer being pursued;
ii) Exploration results are not promising and no more work is being planned in the foreseeable future; or
iii) Remaining lease terms are insufficient to conduct necessary studies or exploration work.

2. Summary of Significant Accounting Policies (continued)

c) Foreign currency translation

Monetary assets and liabilities denominated in a currency other than US Dollars are translated at the rate of exchange prevailing at the balance sheet. Non-monetary assets and liabilities, income and expenses denominated in currency other than US Dollars are translated at rates prevailing at the time of the transactions, which is approximated as the average rate for the year. Foreign exchange gains and losses on translation are reflected on that statement of income as incurred.

d) Cash and cash equivalents

Cash and cash equivalents include cash, money market investments and other highly liquid investments with original maturities of three months or less.

e) Stock-based compensation

The Company has a Stock Option Plan, which is described in Note 5(b) of the year-end financial statements ended September 30, 2007, and all accounts for all stock-based payments using the fair value method. Under the fair value method, stock-based payments are measured at the fair value of the equity instruments issued, with the resulting compensation expense recognized over the vesting period of the options granted and a corresponding increase to contributed surplus.

The fair value of stock-based payments to non-employees is re-measured during the vesting period as the options are earned, and any change therein is recognized over the period and in the same manner as if the Company had paid cash instead of paying with or using equity instruments.

f) Earnings per share ("EPS")

Basic EPS is calculated by dividing the net income available to common shareholders by the weighted average number of common shares outstanding during the year. Diluted EPS is calculated using the treasury stock method, which considers the impact of stock options and other potentially dilutive instruments on the Basic EPS calculation.

g) Use of estimates

The preparation of the financial statements in accordance with Canadian generally accepted accounting principles requires management to make estimates and assumptions based on currently available information. Such estimates and assumptions may affect the reported assets and liabilities and the reported revenue and expenses for the period. Actual results could differ from estimates and assumptions used. Significant areas involving the use of estimates include the assessment of the recoverability of deferred exploration costs and the calculation of stock-based compensation expense.

3. Financial instruments

The Company's financial instruments include cash and accounts payable. It is management's opinion that the Company is not exposed to significant interest or credit risk rising from these financial instruments. The fair value of these financial instruments approximate their carrying values due to their relative short-term nature.

(Expressed in US Dollars)

4. Capital Stock

Authorized:
- 50,000,000 Preferred shares with a par value of $0.001 per share, of which 20,000,000 are designated Series A Convertible Preferred shares
- 100,000,000 Common shares with a par value of $0.001 per share

	Number of Shares Issued	Par Value	Contributed Surplus
Preferred shares issued:			
Balance at March 31, 2008 and September 30, 2007	5,561,537	5,562	6,512,590
Common shares issued:			
Balance at March 31, 2008 and September 30, 2007	10,282,976	10,283	4,186,456
Compensation cost of stock options granted (during the six months ended March 31, 2008)			12,981
Total capital stock common and preferred		$ 15,845	$ 10,712,027

All of convertible preferred shares are convertible to common shares, at the option of the shareholder, on a one-to-one basis at any time. The preferred shares also contain an anti-dilution provision.

(a) Warrants outstanding: There are no warrants outstanding as at March 31, 2008. See subsequent events note 7 (d).

(b) Options outstanding: During the quarter ended March 31, 2008, there were no options granted. As at March 31, 2008 there were 875,000 stock options outstanding. These are composed of 555,000 stock options at $0.30 and 320,000 stock options at $0.38. Subsequent to March 31, 2008 the Company has issued 100,000 stock options. See subsequent events note 7 (c).

(c) Stock-based compensation: During the period ended March 31, 2008, the amount of $4,863 (December 31, 2007 was $8,118 and March 31, 2007 was $336) of stock-based compensation expense was recognized for options vesting during the quarter in which were granted to directors and officers of the Company.

5. Deferred Exploration Costs

During the three months ended March 31, 2008, the Company spent $300,522 and for the six months ended March 31, 2008 the Company spent $605,898 on mineral exploration activity in Gabon, West Africa. The activity relates to license acquisition, equipment acquisition, administrative set-up costs and geological, geochemical and geophysical investigation. In September 2006, the Company was granted 1 Prospection license in Gabon in connection with this activity. The license is effective until September 2008. In accordance with Gabonese law, the Company is preparing a number of Exploration License applications to cover certain areas within the Company’s Prospection License that are intended to come into effect on or before the expiry of the Prospection License. As at March 31, 2008, total expenses incurred in Gabon of $1,698,169 have been capitalized as deferred exploration costs in connection with the preceding.

(Expressed in US Dollars)

5. Deferred Exploration Costs (continued)

The following table summarizes exploration costs in Gabon by type of costs:

By type of cost	Balance at Sept 30, 2006	Balance at Sept 30, 2007	Additions Q1 ending Dec 31, 2007	Additions Q2 ending March 31, 2008	Balance at March 31, 2008
	$	$			$
Camp and housing rental	-0-	34,307	39,704	8,136	82,147
Field supplies, equipment and labour	6,327	329,851	109,277	16,106	455,234
Field transportation	-0-	146,691	8,180	8,675	163,546
Consulting fees	989	34,610	10,508	-0-	45,118
Geological, Geophysical & Geochemical	27,547	332,289	94,125	127,925	554,339
Maps, reports and sampling costs	-0-	62,002	8,204	87,726	157,932
Office and miscellaneous	-0-	11,862	-0-	2,980	14,842
Transportation, travel & accommodations	-0-	140,659	35,378	48,974	225,011
Total	34,863	1,092,271	305,376	300,522	1,698,169

6. Related Party Transactions

During the period, pursuant to management contracts, a company owned by two directors of the Company received $10,000 (2006 - $10,000) per month ($5,400 for management services, $1,900 for accounting and secretarial services and $2,700 for rental of office premises).

7. Subsequent Events and Additional Information:

a) Gabon:

Gabon: Exploration work continues on the Company's 12800 sq. km Mitzic exploration license located in Gabon, West Africa. The Company has now received assay results from its Mitzic property for approximately 12,000 stream and soil geochemical samples from Acme Analytical Laboratories in Burnaby, BC, Canada.

Dome is also currently in the process of converting its 2 year "Mitzic prospection permit" into a series of "exploration licenses" that will give Dome exclusive mineral exploration rights and allow for sub-surface exploration (drilling) to be conducted. An expected 4 licenses are planned, each being the maximum allowable size of 2000 sq. km and will include all the iron and gold anomalies described above.

For the three months ended March 31, 2008, the Company spent $300,522 (six months was $605,898) on mineral exploration activity and property investigation in Gabon. The activity in Gabon relates to license acquisition, equipment acquisition, administrative set-up costs and geological, geophysical and geochemical investigation.

7. Subsequent Events and Additional Information: (continued)

b) Directors and Officers:

As reported by news release dated December 7, 2007 Mr. Brian Edgar and Mr. William A. Rand purchased 3,461,538 Series A Preferred Shares of the Company owned by the Circle-T Group of Funds. As a result of this share sale, the Circle-T representative on the Company's board, Mr. Friedman, resigned from the board on January 15, 2008.

Mr. Edgar and Mr. Rand have also agreed to purchase an additional 1,153,846 of Series A Preferred Shares from existing Series A Preferred Shareholders. This purchase of Series A Preferred Shares should be completed by the end of June 2008. All Series A Preferred shares will be converted into Common stock on a one to one basis, immediately after the purchase of the 1,153,846 Series A Preferred Shares by Messrs Edgar and Rand.

c) Stock Options:

Pursuant to the terms of the Corporation's standard stock option plan, an option to purchase 100,000 common shares of the Corporation at $0.40 us per share with a three year term expiring on May 8, 2011 was granted to Timothy Barry, Dome's head geologist in Gabon, with 33,333 of the options vesting immediately, 33,333 options vesting on May 8, 2009 and the remaining 33,334 options vesting on May 8, 2010.

d) Private Placement:

The Company announced on May 22, 2008 that it has agreed to sell, on a non-brokered private placement basis, 300,000 units of Dome at a price of US $0.35 per unit for gross proceeds of US $105,000. Each unit is comprised of one common share and one share purchase warrant. Each share purchase warrant entitles the holder to acquire an additional 300,000 shares of Dome at a price of US $0.40 per share. The sale was made to Timothy Barry. No finder's fee will be payable in connection with the private placement.

Net proceeds of the private placement will be used for general corporate and working capital purposes.

DOME VENTURES CORPORATION
MANAGEMENT'S DISCUSSION AND ANALYSIS
OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION
FOR THE SIX MONTHS ENDED MARCH 31, 2008

(AMOUNTS IN US DOLLARS UNLESS OTHERWISE INDICATED)

The following discussion and analysis of the results of operations and financial condition ("MD&A") for Dome Ventures Corporation ("Dome" or the "Company") should be read in conjunction with the audited consolidated financial statements for the year ended September 30, 2007 and related notes thereto. The financial information in this MD&A is derived from the Company's interim consolidated financial statements prepared in accordance with Canadian generally accepted accounting principles. The effective date of this MD&A is May 28th, 2008.

FORWARD LOOKING STATEMENTS

Certain statements contained in the following Management's Discussion and Analysis and elsewhere constitute forward-looking statements. Such forward-looking statements involve a number of known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made, and readers are advised to consider such forward-looking statements in light of risks set below.

BUSINESS OF THE COMPANY

Dome is a mineral exploration company currently conducting mineral exploration activities on a large exploration license in Gabon, West Africa.

OVERALL PERFORMANCE AND RESULTS OF OPERATIONS

The Company had a net loss of $130,826 from operations for the three months ended March 31, 2008 and a net loss of $65,148 from operations for the three months ended March 31, 2007. The Company had a net loss of $200,652 from operations for the six months ended March 31, 2008 and a net loss of $409,869 from operations for the six months ended March 31, 2007. The loss for the six months ended March 31, 2007 stems partially from the conversion of Canadian to US funds.

During the three months ended March 31, 2008, regulatory fees were $12,983 (2007 - $10,964) with the increase partially due to higher payments made to the listing agent; management fees were $17,375 (2007 - $17,091); rent was $8,100 (2007 - $8,100); wages and benefits were $68,690 (2007 – $58,646). The increase in wages and benefits is partially due to increased staff costs and stock based compensation expense was $4,863 (2007 - $336**)**.

The balance of expenses for the three months ended March 31, 2008 includes exploration costs of $28,201 (2007 - $14,228) with the increase largely due to continued exploration travel for properties. Except for initial examination costs, which are expensed as incurred if a property acquisition is not made, all costs related to the acquisition, exploration and development of mineral properties are capitalized; office and miscellaneous of $13,482 (2007 - $9,877) with the increase largely related to increased activity; professional and consulting fees of $25,012 (2007 - $34,309); and travel and entertainment of $nil (2007 – $nil).

OVERALL PERFORMANCE AND RESULTS OF OPERATIONS (continued)

During the six months ended March 31, 2008, regulatory fees were $22,443 (2007 - $24,900) with the decrease partially due to higher payments made to the State of Delaware in 2006; management fees were $34,581 (2007 - $33,291); rent was $16,200 (2007 - $16,200); wages and benefits were $135,542 (2007 – $115,260). The increase in wages and benefits is partially due to increase staff costs and stock based compensation expense was $12,981 (2007 - $765).

The balance of expenses for the six months ended March 31, 2008 includes exploration costs of $48,390 (2007 - $78,692) with the decrease largely due to the capitalizing of exploration costs. Except for initial examination costs, which are expensed as incurred if a property acquisition is not made, all costs related to the acquisition, exploration and development of mineral properties are capitalized; office and miscellaneous of $31,260 (2007 - $18,954) with the increase largely related to increased activity; professional and consulting fees of $38,925 (2007 - $48,656); and travel and entertainment of $4,287 (2007 – $nil).

SUMMARY OF QUARTERLY RESULTS

	Quarter ended March 31, 2008 $	Quarter ended December 31, 2007 $	Quarter ended September 30, 2007 $	Quarter ended June 30, 2007 $
Interest income	41,085	50,271	42,834	47,451
Gain on sale of investment	-0-	-0-	448,594	-0-
Net income (loss)	(130,826)	(69,826)	646,665	233,116
Earnings (loss) per share	(0.01)	(0.007)	0.067	0.02
Earnings (loss) per share, fully diluted (anti-dilutive)	-0-	-0-	-0-	-0-
	Quarter ended March 31, 2007 $	Quarter ended December 31, 2006 $	Quarter ended September 30, 2006 $	Quarter ended June 30, 2006 $
Interest income	45,832	49,844	54,530	58,264
Gain on sale of investment	-0-	-0-	(12,980)	-0-
Net income (loss)	(65,148)	(344,721)	12,876	(243,127)
Earnings (loss) per share	(0.007)	(0.034)	0.001	(0.024)
Earnings (loss) per share, fully diluted (anti-dilutive)	-0-	-0-	-0-	-0-

The consolidated financial statements of Dome have been prepared in accordance with Canadian generally accepted accounting policies.

FOREIGN CURRENCY TRANSLATION

Monetary assets and liabilities denominated in other than US currency are translated at the rate of exchange prevailing at the balance sheet date. Non-monetary assets and liabilities, revenues and expenses denominated in non-US currency are translated at rates prevailing at the time of the transactions. Foreign exchange gains and losses on translation are reflected on the statement of income as incurred.

CRITICAL ACCOUNTING ESTIMATES

Management is responsible for applying judgment in preparing accounting estimates. Certain estimates and related disclosures included within the financial statements are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ significantly from management's current judgments. The only critical accounting estimates are the recording of stock based compensation and the determination of deferred exploration costs.

RELATED PARTY TRANSACTIONS

During the three months ended March 31, 2008, pursuant to management contracts, the Company paid $10,000 per month (2008 - $10,000 per month) to Rand Edgar Investment Corp. ("REIC"), a company controlled by two of the Company's directors for management services ($5,400), accounting and secretarial services ($1,900) and rental of office premises ($2,700).

Included in the compensation expense described in Note 4 of the Financial Statements for the three months ended March 31, 2008 is $4,863 (2007 - $336) of stock based compensation expense recognized for options vesting during the second quarter in which were granted to directors and officers of the Company. For the six months ended March 31, 2008 was $12,981 (2007 - $765) respectively.

LIQUIDITY AND CAPITAL RESOURCES

The Company's primary source of liquidity is cash and highly liquid investments. Investments include short-term, high quality commercial paper (i.e., debt instruments). As of March 31, 2008 the Company had working capital of $ 3,965,935 compared to $4,392,420 as at December 31, 2007 and $4,759,504 as at September 30, 2007 and $3,027,746 as at March 31, 2007. The Company has not suffered any loss as a result of its holdings of commercial paper.

At the present stage of exploration activities, the Company has sufficient capital resources to carry out all of its planned activities for its next fiscal year.

OUTSTANDING SHARE CAPITAL

Dome's authorized share capital consists of 100,000,000 shares of common stock with a stated par value of $0.001 per share and 50,000,000 shares of Preferred Stock, with a par value of $0.001 per share, of which 20,000,000 shares are designated as Series A Preferred shares. The Series A Preferred shares are convertible into common stock at the option of the shareholders on a one-for-one basis.

The following is the stated capital and paid-in capital:

	Issued and Outstanding Shares	Stated Value	Paid-in Capital	Total Recorded Value
Common Stock	10,282,976	$10,283	$4,186,456	$4,196,739
Preferred Stock	5,561,537	$5,562	$6,512,590	$6,518,152

As at March 31, 2008, the company had the above Preferred shares outstanding and no warrants. As of May 28th, 2008 the company has completed a private placement, see note Subsequent events (d).

OUTSTANDING SHARE CAPITAL (continued)

As at May 28th, 2008, the Company had outstanding stock options to purchase a total of 975,000 shares. These stock options are comprised of options to purchase 555,000 shares that are exercisable at $0.30 per share (expiring July 11, 2008); options to purchase 320,000 shares that are exercisable at $0.38 per share (expiring April 1, 2010) and options to purchase 100,000 shares that are exercisable at $0.40 per share (expiring May 8, 2011). All options are subject to the terms of the Company's stock option plan. For further details see September 30, 2007 year-end financial statements note 5 (b) and See Subsequent event notes below.

During the three months ended March 31, 2008 the amount of $4,863 (2006 - $336) of stock-based compensation was recognized for options granted to consultants, directors and officers that vested during the second quarter.

For the six months ended March 31, 2008 the amount of $12,981 (2007 - $765) of stock-based compensation was recognized for options granted to consultants, directors and officers that vested during the six months ended.

CONTRACTUAL OBLIGATIONS AND COMMITMENTS

The Company has no long-term obligations or commitments.

OFF-BALANCE SHEET ARRANGEMENTS

None.

MANAGEMENT'S REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING

The Company has reviewed its internal controls over financial reporting and believes that its system of internal controls over financial reporting as defined under MI 52-109 is sufficiently designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with the Canadian GAAP. However, certain weaknesses exist in the Company's systems of internal control over financial reporting. These weaknesses arise primarily from the limited number of personnel employed in the accounting and financial reporting area, a situation that is common in many smaller companies. As a consequence of this situation: a) it is not feasible to achieve the complete segregation of duties; and b) the Company does not have full "in house" expertise in complex areas of financial accounting and taxation.

The Company's management, including the Certifying Officers, does not expect that its internal controls and procedures will prevent all error and all fraud. However, the Company believes that the weaknesses identified in its systems of internal control are mitigated by the thorough review of the Company's financial statements by senior management, the audit committee of the board of directors, and by consulting with external experts. In addition, senior management is active in the Company's day-to-day operations and in monitoring the Company's financial reporting. Regardless, these mitigating factors cannot completely eliminate the possibility that a material misstatement will occur as a result of the weaknesses identified in the Company's internal controls over financial reporting. A cost effective system of internal controls over financial reporting, no matter how well conceived or operated, can provide only reasonable, not absolute, assurance that the objectives of the internal controls over financial reporting are achieved

DISCLOSURE CONTROLS AND PROCEDURES

The Company maintains disclosure controls and procedures designed to ensure that information in its financial reports is recorded, processed, summarized and reported within the time periods specified by applicable provincial securities legislation and that such information is accumulated and communicated to management, including the Chief Executive Officer and Chief Financial Officer, as appropriate, to allow timely decisions regarding required disclosures.

The Chief Executive Officer and the Chief Financial Officer, together with management, have evaluated the effectiveness of the Company's disclosure controls and procedures. Based on this evaluation, the Chief Executive Officer and Chief Financial Officer concluded that the design and operation of these disclosure controls and procedures is sufficient to provide reasonable assurance regarding the reliability of the financial reporting and the preparation of financial statements in accordance with Canadian Generally Accepted Accounting Principals.

SUBSEQUENT EVENTS AND ADDITONAL INFORMATION

a) Exploration**:**

Gabon: Exploration work continues on the Company's 12800 sq. km Mitzic exploration license located in Gabon, West Africa. The Company has now received assay results from its Mitzic property for approximately 12,000 stream and soil geochemical samples from Acme Analytical Laboratories in Burnaby, BC, Canada.

The soil assay results have defined 3 extensive high priority high gold anomalies that are also coincident with anomalous copper, nickel, chrome and zinc to varying degrees. Fieldwork has focused on these areas and is described below. A further 3 lower priority gold targets have also been defined, and future work on these areas is planned in the very near future.

An extensive mapping and prospecting campaign over the last three months targeting the highest priority gold anomalies, has shown wide spread mineralization either disseminated throughout the country rock in zones up 1 km wide, or focused along large regional structures that are over 20km long. Two of the high priority gold anomalies also occur in old historical gold regions and are presently worked by local orpailleurs (gold workers) over extensive areas. To date over 160 rock samples have been sent to SGS Laboratories in Johannesburg, South Africa, aiming to better constrain and define the mineralized zones. Results for these samples are expected in June 2008.

Recent fieldwork has also targeted over 70 kilometers of topographic features that coincide with magnetic highs in Dome's license. These investigations have shown the magnetic highs to be associated with banded iron formations and ferriginous quartzites. Localized, but wide spread zones of iron enrichment has also been found throughout the area, but more fieldwork will be needed to better constrain this. A summary of the iron potential can be found on Dome's website at www.domeventures.com.

Dome is also currently in the process of converting its 2 year "Mitzic prospection permit" into a series of "exploration licenses" that will give Dome exclusive mineral exploration rights and allow for sub-surface exploration (drilling) to be conducted. An expected 4 licenses are planned, each being the maximum allowable size of 2000 sq. km and will include all the iron and gold anomalies described above.

Results to date are encouraging and have defined series of significant anomalies, but the project is at an early stage and more work, including drilling, will be necessary prior to making any reasonable assessment of the presence of economic mineralization. A planned geophysics program focusing on the high priority gold anomalies is currently planned for early June 2008, however with the immediate onset of the dry season in June this may have to be postponed to September. Fieldwork spearheaded by our three expat geologists on the ground in Gabon is planned to continue throughout the year.

SUBSEQUENT EVENTS AND ADDITONAL INFORMATION (continued)

a) Exploration: (continued)

For the three months ended March 31, 2008, the Company spent $300,522 (for the six months was $605,898) on mineral exploration activity and property investigation in Gabon all of which has been capitalized. In addition $28,201 was spent on properties outside of Gabon which amount was expensed. The activity in Gabon relates to license acquisition, equipment acquisition, administrative set-up costs and geological, geophysical and geochemical investigation.

By type of cost	Balance at Sept 30, 2006	Balance at Sept 30, 2007	Additions Q1 ending Dec 31, 2007	Additions Q2 ending March 31, 2008	Balance at March 31, 2008
	$	$			$
Camp and housing rental	-0-	34,307	39,704	8,136	82,147
Field supplies, equipment and labour	6,327	329,851	109,277	16,106	455,234
Field transportation	-0-	146,691	8,180	8,675	163,546
Consulting fees	989	34,610	10,508	-0-	45,118
Geological, Geophysical & Geochemical	27,547	332,289	94,125	127,925	554,339
Maps, reports and sampling costs	-0-	62,002	8,204	87,726	157,932
Office and miscellaneous	-0-	11,862	-0-	2,980	14,842
Transportation, travel & accommodations	-0-	140,659	35,378	48,974	225,011
Total	34,863	1,092,271	305,376	300,522	1,698,169

b) Directors and Officers:

As reported by news release dated December 7, 2007 Mr. Brian Edgar and Mr. William A. Rand purchased 3,461,538 Series “A” Preferred Shares of the Company owned by the Circle-T Group of Funds. As a result of this share sale, the Circle-T representative on the Company’s board, Mr. Friedman, resigned from the board on January 15, 2008.

Mr. Edgar and Mr. Rand have also agreed to purchase an additional 1,153,846 of Series A Preferred Shares from existing Series A Preferred Shareholders. This purchase of Series A Preferred Shares should be completed by the end of June 2008. All Series A Preferred shares will be converted into Common stock on a one to one basis, immediately after the purchase of the 1,153,846 Series A Preferred Shares by Messrs Edgar and Rand.

c) Stock Options:

Pursuant to the terms of the Corporation’s standard stock option plan, an option to purchase 100,000 common shares of the Corporation at $0.40 us per share with a three year term expiring on May 8, 2011 be granted to Timothy Barry, Dome’s head geologist in Gabon, with 33,333 of the options vesting immediately, 33,333 options vesting on May 8, 2009 and the remaining 33,334 options vesting on May 8, 2010.

SUBSEQUENT EVENTS AND ADDITONAL INFORMATION (continued)

d) Private Placement:

The Company announced on May 22, 2008 that it has agreed to sell, on a non-brokered, private placement basis, 300,000 units of Dome at a price of US $0.35 per unit for gross proceeds of US $105,000. Each unit is comprised of one common share and one share purchase warrant. Each share purchase warrant entitles the holder to acquire an additional 300,000 shares of Dome at a price of US $0.40 per share. The sale was made to Timothy Barry. No finder's fee will be payable in connection with the private placement.

Net proceeds of the private placement will be used for general corporate and working capital purposes.

DIRECTORS AND OFFICERS

Directors: Brian D. Edgar
William A. Rand
Robert F. Chase
Mathew J. Mason
Timothy A. Young

Officers: Brian D. Edgar - President and Chief Executive Officer
Par Sibia - Chief Financial Officer
Karin Lutz - Corporate Secretary

Additional Company information is available on SEDAR at www.sedar.com.

On Behalf of the Board of Directors:

"Brian D. Edgar"
President and Director